

29 January 2026

**CVS GROUP plc**  
(**"CVS"** or the **"Company"** and, together with its subsidiaries, the **"Group"**)

**Admission to trading on the Main Market of the London Stock Exchange and AIM cancellation**

Further to its announcement on 23 January 2026, CVS is pleased to announce that the Company's ordinary shares ("Ordinary Shares") will be admitted to the Equity Shares (Commercial Companies) category of the Official List maintained by the Financial Conduct Authority ("FCA") and to trading on the Main Market of the London Stock Exchange (together, "Admission") at 8:00am today and simultaneously cancelled from trading on AIM.

The Company is not offering any new Ordinary Shares nor any other securities in connection with the proposed Admission. Following Admission, the Ordinary Shares will continue to be registered with their existing ISIN of GB00B2863827 and the Company's ticker symbol will continue to be CVSG.

On Admission, the total number of Ordinary Shares in issue will be 70,156,093. There are no Ordinary Shares held in Treasury. The aforementioned figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

The Company's shareholders should consult their own professional advisers regarding the consequences of Admission on their personal tax position.

**David Wilton, Non-Executive Chair, commented:**

"Today marks an important milestone for CVS as we join the Main Market of the London Stock Exchange. The move reflects our confidence in the Group's future and our commitment to delivering long-term value for all stakeholders. It will provide access to deeper pools of capital across a broader range of investors, offer the potential for index inclusion and improvement in trading liquidity, and enhance our corporate profile, positioning CVS for the next phase of growth.

"I would like to take this opportunity to thank our shareholders for their continued support, particularly through the challenges faced by the wider sector in recent years. We are confident in the opportunities ahead and remain committed to building on this strong foundation and delivering sustainable growth."

"I would also like to take this opportunity to thank CVS colleagues for their continued dedication and support in providing care to our clients and their animals"

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**About CVS Group plc ([www.cvsukltd.co.uk](http://www.cvsukltd.co.uk))**

CVS Group is a leading provider of veterinary services with operations in the UK and Australia. CVS is focused on providing high-quality clinical services to its clients and their animals, with outstanding and dedicated clinical and support teams at the core of its strategy.

The Group now operates c.470 veterinary practices across its two territories, including specialist referral hospitals and dedicated out-of-hours sites. Alongside the core Veterinary Practices division, CVS operates Laboratories (providing diagnostic services to CVS and third-parties) and an Online Retail Business.

The Group employs c.8,900 personnel, including c.2,500 veterinary surgeons and c.3,300 nurses and patient care assistants.

**Important notices**

This announcement contains statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward looking terminology, including the terms "believes", "estimates", "anticipates", "expects", "intends", "plans", "goal", "target", "aim", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. All statements other than statements of historical facts included in this announcement, including those regarding the Company's strategy, plans and objectives and the anticipated Admission are forward-looking statements. Readers are cautioned not to place undue reliance on such statements. Forward-looking statements involve a number of known and unknown risks, uncertainties and other factors, many of which are difficult to predict and generally beyond the control of CVS. These forward-looking statements speak only as of the date of this announcement. CVS expressly disclaims any obligation or undertaking to update or revise any forward-looking statement (except to the extent legally required).

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