



30 January 2026

**Metals One Plc**  
("Metals One" or the "Company")

**Result of General Meeting**

Metals One (AIM: MET1, OTCQB: MTOPF), a critical and precious metals exploration and development company, announces that all resolutions proposed at the General Meeting of the Company held earlier today ("GM") were duly passed. The GM was convened in connection with the proposed issue of Ordinary Shares to the Metals One Plc Employee Benefit Trust established in January 2024 (the "EBT") as well as resolutions approving the Directors' authority to issue shares including on a non-pre-emptive basis.

The results of the poll, including the proxy voting, follow in the appendix below. A further announcement will be made in due course regarding the issue of Ordinary Shares to the EBT.

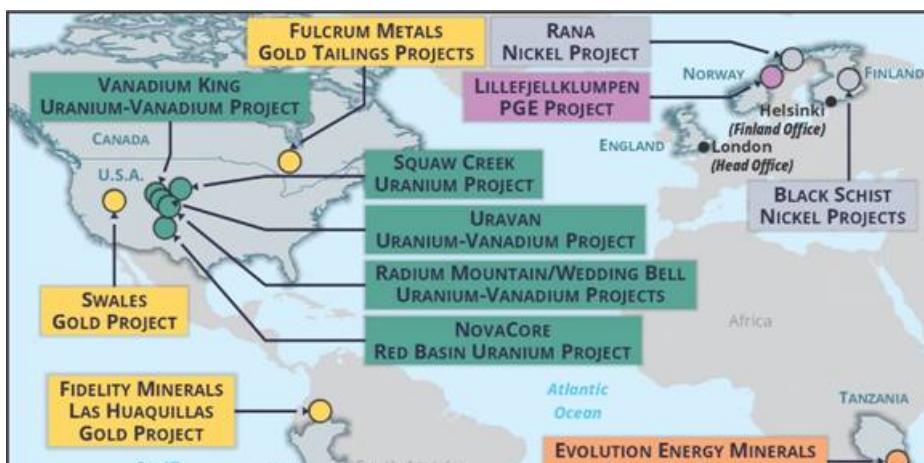
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**About Metals One**

Metals One is pursuing a strategic portfolio of critical and precious metals projects and investments underpinned by the Western World's urgent need for reliably and responsibly sourced raw materials - and record high gold prices. Metals One's shares are listed on the London Stock Exchange's AIM Market (MET1) and on the OTCQB Venture Market in the United States (MTOPF).

**Map of Metals One projects/investments**





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**Nominated Adviser**

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**APPENDIX**

**Results of General Meeting - Voting**

Resolutions	For	% of votes cast	Against	% of votes cast	Withheld
1	58,618,613	81.8%	13,006,738	18.2%	1,972,061
2	56,300,301	78.7%	15,272,105	21.3%	2,025,006
3	56,610,435	79.1%	15,000,326	20.9%	1,986,651

*Notes:*

1. A "Vote withheld" is not a vote in law and is not counted in the calculation of the percentage of shares voted "For" or "Against" any resolution.
2. Any proxy appointments which gave discretion to the chairman of the meeting have been included in the 'For' total.

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