

30 January 2026

**Ondo InsurTech plc**  
("Ondo" or the "Company")

Block listing Application Update

Ondo InsurTech Plc (LSE: ONDO) announces that under the Block Listing application announced on 5 July 2023 application was made for a block listing of 33,037,918 ordinary shares of 5p each ("Ordinary Shares") to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange. The purpose of the block listing was to facilitate the future issue and admission to trading of shares pursuant to the exercise of share warrants under the various warrant instruments issued by the Company.

The Company has subsequently received application to exercise, or the warrants have otherwise lapsed, in respect of 30,626,255 Ordinary Shares.

As a result, the Company has now one warrant programme remaining in respect of the 5,191,669 Fund Raising Warrants issued in May 2023. Of these warrants, 2,411,663 remain to be exercised on or before 22 May 2026.

Name of applicant:	Ondo InsurTech Plc			
Name of scheme:	Fund Raise Warrants			
Period of return:	From:	1 August 2025	To:	30 Jan 2026
Balance of unallotted securities under scheme(s) from previous return:	4,330,003			
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0			
<u>Less:</u> Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	1,918,340			
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:	2,411,663			

Enquiries

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