

2 February 2026

**FAIR OAKS INCOME LIMITED (the "Company")**

(Incorporated in Guernsey under The Companies (Guernsey) Law, 2008, as amended, with registered number 58123 and registered as a Registered Closed-ended Collective Investment Scheme with the Guernsey Financial Services Commission)

**REINVESTMENT OF MANAGEMENT FEES**

The Company's 2021 prospectus stated that in the event that the Realisation Shares and 2021 (now and hereafter "Ordinary") Shares trade at discount to any quarter end NAV, calculated on the date that the relevant NAV is published, 25% of that quarter's investment management fees (in respect of the Realisation and Ordinary Shares) would be reinvested to purchase Shares in the secondary market.

Accordingly, the Company has been notified that, following the announcement dated 15 January 2026 regarding the NAV as at 31 December 2025, Fair Oaks Income Fund (GP) Limited has purchased 4,663 Realisation Shares and 149,129 Ordinary Shares at a price below NAV in the secondary market.

**LEI: 2138008KETEC1WM5YP90**

**Enquiries:**

**Fair Oaks Income Limited**

Email: [contact@fairoaksincome.com](mailto:contact@fairoaksincome.com)  
Web: [www.fairoaksincome.com](http://www.fairoaksincome.com)

**Fair Oaks Capital Limited**

Investor Relations  
DDI: +44 (0) 20 3034 0400  
Email: [ir@fairoakscap.com](mailto:ir@fairoakscap.com)

**Apex Fund and Corporate Services (Guernsey) Limited**

Email: [fairoaksgrp@apexgroup.com](mailto:fairoaksgrp@apexgroup.com)

**Deutsche Numis Securities Limited**

Nathan Brown, Investment Broking  
DDI: +44 (0) 20 7547 0569  
Email: [n.brown@dbnumis.com](mailto:n.brown@dbnumis.com) / [matt.goss@dbnumis.com](mailto:matt.goss@dbnumis.com)

**Panmure Liberum Capital Limited**

Chris Clarke, Investment Banking  
DDI: +44 (0) 20 3100 2190  
Email: [Chris.Clarke@panmureliberum.com](mailto:Chris.Clarke@panmureliberum.com)

**Fair Oaks Income Limited**

Fair Oaks Income Limited is a registered closed-ended investment company incorporated in Guernsey. The Company was admitted to trading on the Specialist Fund Market of the London Stock Exchange (now the Specialist Fund Segment of the Main Market of the London Stock Exchange) on 12 June 2014.

The investment policy of the Company is to invest (either directly and/or indirectly through FOIF II LP and FOMC LP)

in US and European CLOs or other vehicles and structures which provide exposure to portfolios consisting primarily of US and European floating-rate senior secured loans and which may include non-recourse financing.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@seg.com](mailto:rns@seg.com) or visit [www.rns.com](http://www.rns.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCUAOORNKUURAR