

2 February 2026

Appendix 3B

Aura Energy Limited (**ASX: AEE, AIM: AURA**) ("Aura", the "Company") advises that an Appendix 3B (Proposed Issue of Securities) form has been filed with the Australian Securities Exchange ("ASX") pursuant to the placement of 97,560,976 ordinary shares to raise gross proceeds of A 20 million.

To view the Appendix 3B, click here: http://www.ms-pdf.londonstockexchange.com/ms/2917R_1-2026-2-2.pdf

The above forms are also available on the Company's website: <https://auraenergy.com.au/investor-centre/>

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Authorisation for release

This announcement is authorised for release by the Board of Aura Energy Limited.

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About Aura Energy (**ASX: AEE, AIM: AURA**)

Aura Energy Limited (ASX: AEE, AIM: AURA) is an Australian-based company focused on the development of uranium and battery metals to support a cleaner energy future. Aura is committed to creating value for host nations, local communities, and shareholders through responsible and sustainable resource development. Aura is advancing two key projects:

- Tiris Uranium Project, Mauritania - A fully permitted, near-term development asset with a potential long mine life. Aura plans to transition from a uranium explorer to a uranium producer to capitalise on the rapidly growing demand for nuclear power as the world shifts towards a decarbonised energy sector
- Häggå Polymetallic Project, Sweden - A globally significant deposit containing vanadium, sulphate of potash and uranium with potential long-term value

Disclaimer Regarding Forward-Looking Statements

This announcement contains various forward-looking statements. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are inherently subject to uncertainties in that they may be affected by a variety of known and unknown risks, variables and factors which could cause actual values or results, performance or achievements to differ materially from the expectations described in such forward-looking statements. The Company does not give any assurance or guarantee that the anticipated results, performance or achievements expressed or implied in those forward-looking statements will be achieved.

Future funding plans are not commitments and depend on market conditions, approvals and counterparties; there is no assurance finance will be obtained on acceptable terms.

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