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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET REGULATION (EU) 596/2014 WHICH FORMS PART OF THE LAWS OF ENGLAND AND WALES PURSUANT TO EUROPEAN UNION (WITHDRAWAL) ACT 2018 ("UK MAR"). UPON PUBLICATION OF THIS ANNOUNCEMENT THIS INFORMATION IS NOW CONSIDERED TO BE WITHIN THE PUBLIC DOMAIN.

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2 February 2026

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Richmond Hill Resources Plc
(â€œRichmond Hillâ€ or the â€œCompanyâ€)

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Result of WRAP Retail Offer

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Richmond Hill Resources is pleased to announce that further to the announcement on 28 January 2026, the WRAP Retail Offer has raised gross proceeds of Â£39,000, through the issue of 1,505,298 new ordinary shares of 0.1 pence each (â€œOrdinary Sharesâ€) at a price of 2.6 pence per share (the â€œWRAP Retail Offer Sharesâ€). With the proceeds of the Placing of Â£600,000, in aggregate the Company has therefore raised gross proceeds of approximately Â£639,000 at a price of 2.6 pence per new Ordinary Share.

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Admission and Total Voting Rights

Application has been made for the WRAP Retail Offer Shares to be admitted to trading on AIM ("Admission"). Admission is expected to become effective and dealings in the WRAP Retail Offer Shares is expected to commence on or around 11 February 2026.

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For the purposes of the Disclosure and Transparency Rules, following Admission, the Company's issued share capital will comprise 658,843,247 Ordinary Shares of 0.1 pence each. This figure may be used by shareholders as the denominator for calculations to determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules.

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The new Ordinary Shares to be issued pursuant to the WRAP Retail Offer will be issued free of all liens, charges and encumbrances and will, on Admission, rank *pari passu* in all respects with the Company's existing Ordinary Shares.

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Capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings as set out in the Company's announcement on 28 January 2026.

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Further information on the Company can be found on its website at www.richmondhillresources.com/

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The Company's LEI is **2138009XFT53PKLIH113**

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This announcement should be read in its entirety. In particular, the information in the â€œImportant Noticesâ€ section of the announcement should be read and understood.

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Important Notices

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The content of this announcement has been prepared by and is the sole responsibility of the Company.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

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Certain statements in this announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as â€œaimâ€, â€œanticipateâ€, â€œbelieveâ€, â€œintendâ€, â€œestimateâ€, â€œexpectâ€ and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements.

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These forward-looking statements speak only as at the date of this announcement and cannot be relied upon as a guide to future performance. The Company and Winterflood expressly disclaim any obligation or undertaking to update or revise any forward-looking statements contained herein to reflect actual results or any change in the assumptions, conditions or circumstances on which any such statements are based unless required to do so by the Financial Conduct Authority, the London Stock Exchange or applicable law.

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Any indication in this announcement of the price at which the Ordinary Shares have been bought or sold in the past cannot be relied upon as a guide to future performance. Persons needing advice should consult an independent financial adviser. No statement in this announcement is intended to be a profit forecast and no statement in this announcement should be interpreted to mean that earnings or target dividend per share of the Company for the current or future financial years would necessarily match or exceed the historical published earnings or dividends per share of the Company.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The WRAP Retail Offer Shares to be issued or sold pursuant to the WRAP Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

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