

**PROPOSED ISSUE OF ZERO COUPON  
CONVERTIBLE BONDS DUE 2027 UNDER  
GENERAL MANDATE**

Huatai Securities Co., Ltd. (the "Company") hereby announces Proposed Issue of Zero Coupon Convertible Bonds Due 2027 under General Mandate.

For details, please visit:

[http://www.rns-pdf.londonstockexchange.com/rns/4154R\\_1-2026-2-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4154R_1-2026-2-2.pdf)

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Huatai Securities Co., Ltd.

February 3, 2026

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