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Paragon Banking Group PLC

3 February 2026

**Publication of Offering Circular in respect of Paragon Banking Group PLC's £150,000,000 7.500 per cent. Fixed Rate Reset Perpetual Subordinated Contingent Convertible Notes (the "Notes")**

The following offering circular (the "**Offering Circular**") has been approved by the International Securities Market of the London Stock Exchange and is available for viewing:

*Paragon Banking Group PLC £150,000,000 7.500 per cent. Fixed Rate Reset Perpetual Subordinated Contingent Convertible Notes dated 3 February 2026*

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