

Issue of Equity
Allotment of Ordinary Shares
3 February 2026

The Board of Foresight Enterprise VCT plc (â€œthe Companyâ€) is pleased to announce that 60,971,323 Ordinary Shares of 1p each in the capital of the Company (â€œthe Sharesâ€) were allotted on 3 February 2026 pursuant to the offer for subscription (â€œthe Offerâ€) contained in the prospectus issued by the Company dated 6 January 2026. The Shares were issued at offer prices based on an unaudited net asset value of 49.60 pence per share ranging from 49.60 pence to 53.30 pence. The total gross proceeds receivable by the Company for this allotment is approximately Â£31.3 million.

Application has been made for the admission of the Shares to the Official List of the Financial Conduct Authority and to trading on London Stock Exchange plcâ€™s market for listed securities on or around 4 February 2026.

In total the Company has allotted 60,971,323 Ordinary Shares to date under the Offer. Following this allotment there are now 373,406,084 Ordinary Shares of 1p each in issue.

For further information please contact:
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