

**FORESIGHT VCT PLC (Company)**

**LEI: 213800GNTY699WHACF46**

**OFFER FOR SUBSCRIPTION - UPDATE**

**4 February 2026**

The Company published a prospectus on 14 January 2026 ("the Prospectus"), containing an offer for subscription of up to Â£40 million through the subscription of up to a maximum of 70 million ordinary shares of 1p each ("the Offer"). Full details of the Offer are contained in the Prospectus.

The Prospectus was published on 14 January 2026, with applications received as of 21 January 2026. The Directors are pleased to announce that they have been advised that, on the basis of the applications now received and assuming that they are all accepted, the Offer has been over-subscribed.

Investors whose applications were received after 3 February 2026 are likely, therefore, to have their subscription returned in accordance with the terms and conditions of the Offer.

For further information, please contact:

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