



5 February 2026

**Dillistone Group Plc**  
("Dillistone", the "Company" or the "Group")

**Result of Placing and Subscription**

**PDMR Dealing**

Capitalised terms used but not otherwise defined in this Announcement shall have the meanings ascribed to such terms in Appendix II of the Company's announcement issued at 4.47 p.m. on 4 February 2026, unless the context requires otherwise.

Dillistone Group Plc (AIM:DSG), the supplier of software and services for recruiters, confirms, further to its announcement of 4.47 p.m. on 4 February 2026 it has successfully closed the Placing and Subscription.

**Result of Placing and Subscription**

Subject to the satisfaction of the conditions referred to below, the Placing has raised, in aggregate, gross proceeds of approximately £0.05 million through the placing of 550,000 Placing Shares to investors at a price of 10 pence per share. The Subscription has raised approximately £1.45 million through the issue of 14,450,000 Subscription Shares.

The allotment and issue of the Placing Shares and Subscription Shares is conditional, inter alia, upon:

- Resolution 1 being passed at the General Meeting;
- the Placing Agreement and the Subscription Agreement not having been terminated prior to Admission and becoming unconditional in all respects; and
- Admission having become effective.

Accordingly, if any of such conditions are not satisfied or, if applicable, not waived, the Placing and the Subscription will not proceed.

Neither the Placing nor the Subscription is being underwritten by Zeus Capital Limited ("Zeus") or any other person.

The Placing Agreement contains customary indemnities and warranties from the Company in favour of Zeus together with provisions which enable Zeus to terminate the Placing Agreement in certain circumstances, including circumstances where any of the warranties are found to be untrue, inaccurate or misleading in any material respect.

**Notice of General Meeting and posting of Circular**

The Circular, which contains the Notice of General Meeting, and further details in respect of the Placing and Subscription is expected to be posted to Shareholders later today and will also be available on the Company's website [www.dillistonegroup.com](http://www.dillistonegroup.com)

The General Meeting will be held on 23 February 2026 at 2:00 p.m.

**Admission and Total Voting Rights**

Application will be made to the London Stock Exchange for admission of the Placing Shares and Subscription Shares, a total of 15,000,000 New Ordinary Shares to trading on AIM. It is expected that Admission will become effective and dealings in the New Ordinary Shares will commence on AIM at 8.00 a.m. on or around 25 February 2026 (or such later date as may be agreed between the Company and Zeus, but no later than 4 March 2026).

The Placing Shares and Subscription Shares will be issued fully paid and will rank pari passu in all respects with the Company's existing Ordinary Shares.

On Admission, the total number of Ordinary Shares in the capital of the Company in issue will be 35,418,021 with voting rights. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's share capital pursuant to the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

#### Director Participation and Related Party Transactions

Certain directors of the Company participated in the Subscription, details of which are outlined below:

Name	Number of New Ordinary Shares subscribed for	Shareholding following Admission	Percentage of enlarged share capital
Julie Pomeroy	50,000	128,416	0.36%
Simon Warburton	200,000	277,290	0.78%
Paul Mather	150,000	232,177	0.66%

#### Enquiries:

##### Dillistone Group Plc

Giles Fearnley  
Jason Starr  
Ian Mackin

Chairman  
Chief Executive Officer  
Finance Director

01256 297 000

##### Zeus (Nominated adviser and Broker)

Mike Coe

Director, Investment  
Banking

020 3829 5000

#### Notes to Editors:

Dillistone Group Plc is a leader in the supply and support of software and services to the recruitment industry. Dillistone operates through the Ikiru People ([www.IkiruPeople.com](http://www.IkiruPeople.com)) brand.

The Group develops, markets and supports the Talents, FileFinder, Infinity, Mid-Office, ISV and GatedTalent products.

Dillistone was admitted to AIM, a market operated by the London Stock Exchange plc, in June 2006.

#### Learn about our products:

Talents Software: <https://www.talents.global/recruitment-software/>

Voyager Software: <https://www.voyagersoftware.com>

Online Timesheets: <https://www.voyagersoftware.com/online-timesheets/>

1.	<b>Details of the person discharging managerial responsibilities / person closely associated</b>	
a.	Name	Julie Pomeroy
2.	<b>Reason for the notification</b>	
a.	Position/status	Non-Executive Director
b.	Initial notification/Amendment	Initial Notification
3.	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a.	Name	Dillistone Group PLC
b.	LEI	213800E9K3JGQ46ZS753
4.	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument;</b>	

	(ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a.	Description of the Financial instrument, type of instrument Identification code	Ordinary Shares of £0.05 per share  GB00B13QQB40				
b.	Nature of the transaction	Purchase of Ordinary Shares				
c.	Price(s) and volume(s)	<table><tr><td>Price(s)</td><td>Volume(s)</td></tr><tr><td>£0.10</td><td>50,000</td></tr></table>	Price(s)	Volume(s)	£0.10	50,000
Price(s)	Volume(s)					
£0.10	50,000					
d.	Aggregated information · <i>Aggregated volume</i> · <i>Price</i>	N/A - single transaction				
e.	Date of the transaction	4 February 2026				
f.	Place of the transaction	AIM				

1.	Details of the person discharging managerial responsibilities / person closely associated						
a.	Name	Simon Warburton					
2.	Reason for the notification						
a.	Position/status	Chief Technology Officer					
b.	Initial notification/Amendment	Initial Notification					
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor						
a.	Name	Dillistone Group PLC					
b.	LEI	213800E9K3JGQ46ZS753					
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e.	Date of the transaction	4 February 2026					
f.	Place of the transaction	AIM					

<b>1.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>	
a.	Name	Paul Mather
<b>2.</b>	<b>Reason for the notification</b>	
a.	Position/status	Chief Operations Officer
b.	Initial notification/Amendment	Initial Notification

3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a.	Name	Dillistone Group PLC				
b.	LEI	213800E9K3JGQ46ZS753				
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