

**The Sage Group plc
Publication of Base Prospectus**

5 February 2026

The Sage Group plc (FTSE: SGE), a leader in accounting, financial, HR and payroll technology for small and mid-sized businesses, announces that the following base prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Base Prospectus (the "**Base Prospectus**") for The Sage Group plc £1,500,000,000 Euro Medium Term Note Programme dated 5 February 2026 unconditionally and irrevocably guaranteed by Sage Treasury Company Limited.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/9614R_1-2026-2-5.pdf

A copy of the Base Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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About Sage

Sage exists to knock down barriers so everyone can thrive, starting with the millions of small and mid-sized businesses (SMBs) served by us, our partners and accountants. Customers trust our finance, HR and payroll software to make work and money flow. By digitalising business processes and relationships with customers, suppliers, employees, banks and governments, our AI-powered platform connects SMBs, removing friction and delivering insights. Knocking down barriers also means we use our time, technology and experience to tackle digital inequality, economic inequality and the climate crisis.

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This publication does not constitute an offering of the Notes described in the Base Prospectus for sale in

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