

This announcement contains inside information for the purposes of Article 7 of the UK version of Regulation (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended. Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

Jade Road Investments Limited
9 February 2026

JADE ROAD INVESTMENTS LIMITED
("Jade Road Investments", "JADE" or the "Company")

Equity Subscription and Restoration of Trading

Further to the Company's announcement on 30 January 2026, the board of directors of Jade Road Investments is pleased to confirm the completion of an equity fundraising from independent investors, raising gross proceeds for the Company of USD 8.35 million (approximately GBP 6.1 million) at an issue price of USD 1.00 per share ("**Preliminary Fundraising**"). A further amount of USD 0.25 million is expected to complete shortly and the Company will update on that in due course.

Consequently, as the Company has met the requirement to raise a minimum of GBP 6.0 million of new equity funds from independent shareholders, pursuant to Rule 8 of the AIM Rules, trading of the Company's shares is to be restored today.

As previously announced, the Company is seeking to raise further material new investment of a minimum of USD 100 million and capped at USD 150 million, comprising cash and/or in-kind investments, in a first phase to pursue investment opportunities in accordance with the Company's investing policy ("**First Phase Fundraising**").

Discussions with interested parties that are significant holders of late-stage private tech companies are ongoing for in-kind contributions.

Whilst there can be no certainty regarding its completion, this First Phase Fundraising targets to issue shares at the same price as the Preliminary Fundraising of USD 1.00 per share.

The Company will provide a further update regarding the First Phase Fundraising when and if necessary.

Admission and Total Voting Rights

Application will be made to AIM for 8,350,000 new ordinary shares ("**Preliminary Fundraising Shares**") to be admitted to trading on AIM as well as the 25,000 shares subject to the conversion notice as announced on 23 December 2025. It is expected that dealings in the Preliminary Fundraising Shares and the CLN shares will commence on or around 13 February 2026.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the Preliminary Fundraising Shares, its issued ordinary share capital will comprise 10,760,193 ordinary shares. All the ordinary shares have equal voting rights. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or change to their interest in, the Company.

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