

Bridgepoint Group plc
("Bridgepoint" or the "Company")

Issue of Equity

The transaction through which the Company added Energy Capital Partners Holdings, LP and affiliated entities to the platform (the "**Transaction**") was implemented by way of an Up-C Structure, involving the issue of 185 million OP Units on Closing which are exchangeable for new shares in the capital of the Company on a one-for-one basis. The Transaction was approved by Shareholders on 19 October 2023.

The Company has received exchange notices in respect of 30 million of the OP Units held by the ECP Sellers and therefore it announces that it intends to issue 30 million ordinary shares of £0.00005 each ("**New Ordinary Shares**"). The New Ordinary Shares will rank pari passu with existing ordinary shares in issue.

An application has been made for the admission of the New Ordinary Shares to trading on the LSE's main market for listed securities.

Admission is expected to occur on 12 February 2026.

Capitalised terms not otherwise defined in this announcement have the meanings given to them in the circular in respect of the Transaction dated 2 October 2023.

ENQUIRIES:

Bridgepoint

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