

**OCTOPUS AIM VCT PLC****Admission of Further Securities to Trading**

Further to the Company's Issue of Equity and Total Voting Rights announcement on 27 January 2026 in respect of the allotment of new Ordinary Shares under the Company's Dividend Reinvestment Scheme and following the admission to trading of those new Ordinary Shares, the following additional information is disclosed in accordance with The Public Offers and Admissions to Trading Regulations 2024 (POATRs) PRM 1.6.4R.

<b>1 Details of the issuer</b>	
a) Name	Octopus AIM VCT plc
b) LEI	213800C5JHJUQLAfp619
<b>2 Details of the transferable securities admitted to trading</b>	
a) Name, type and identification code	Ordinary shares of 1p each ISIN: GB0034202076
b) Regulated market	London Stock Exchange â€“ Main Market
c) Number of further securities admitted	2,237,378
d) Total number of securities in issue following admission	230,371,710
e) Fungibility	Fully fungible with existing Ordinary shares
<b>3 Admission details</b>	
a) Date of admission	2 February 2026
b) Prospectus information	Prospectus: N/A  Supplementary: N/A  Companyâ€™s webpage: <a href="https://octopusinvestments.com/our-products/venture-capital-trusts/octopus-aim-vcts/">https://octopusinvestments.com/our-products/venture-capital-trusts/octopus-aim-vcts/</a>
c) Coverage of notification	All admissions up to and including 2 February 2026

For further information please contact:

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