



12 February 2026

Trifast plc
(LSE: Main Market symbol: TRI)

Trading update for the third quarter ended 31 December 2025

Trifast today provides the following statement for the third quarter ended 31 December 2025.

Trading update

The Group remains on track to deliver FY26 results in line with market expectations¹ against a backdrop of continued challenging trading conditions.

As noted in our Half Year results in November, our focus remains on the self-help levers within our control, and we remain confident in delivering on our key strategic objective of achieving double-digit EBIT margins in the medium-term.

The Group will provide a comprehensive update on performance in its year-end pre-close trading statement, scheduled for late April 2026, ahead of the announcement of our annual results in July 2026.

Notes:

¹*Consensus forecasts for FY26 prior to this announcement were revenue of £214.0m, underlying EBIT of £16.0m and underlying PBT of £11.6m. Consensus is calculated by reference to the average of the estimates published by three analysts.*

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Editors' notes

About Trifast plc (TR) (LSE Main listing: symbol: TRI)

In 2023, TR celebrated 50 years of business with a proud heritage of serving customers with engineered fastening supply chain solutions. Specialising in the design, engineering, manufacture, and distribution of high-quality engineered fastenings and Category 'C' components principally for major global assembly industries. As an international business we can provide customer support from key regions in the UK & Ireland, Asia, Europe, and North America. In addition to our service locations, we operate manufacturing facilities focused on high volume cold forged fasteners and special parts. We have also established Engineering & innovation centres to support R&D and customer collaboration across the world. The Group supplies to customers in c.65 countries across a wide range of industries, including Automotive, Smart Infrastructure and Medical Equipment. As a full-service provider to multinational OEMs and Tier 1 companies spanning several sectors, we deliver comprehensive support to our customers across every requirement, from concept design through to technical engineering consultancy, manufacturing, supply management and global logistics.

For more information, visit:

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LEI number: 213800WFIVE6RWK3CR22



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