



12 February 2026

Trifast plc
(LSE: Main Market symbol: TRI)

Trading update for the third quarter ended 31 December 2025

Trifast today provides the following statement for the third quarter ended 31 December 2025.

Trading update

The Group remains on track to deliver FY26 results in line with market expectations¹ against a backdrop of continued challenging trading conditions.

As noted in our Half Year results in November, our focus remains on the self-help levers within our control, and we remain confident in delivering on our key strategic objective of achieving double-digit EBIT margins in the medium-term.

The Group will provide a comprehensive update on performance in its year-end pre-close trading statement, scheduled for late April 2026, ahead of the announcement of our annual results in July 2026.

Notes:

¹Consensus forecasts for FY26 prior to this announcement were revenue of £214.0m, underlying EBIT of £16.0m and underlying PBT of £11.6m. Consensus is calculated by reference to the average of the estimates published by three analysts.

Enquiries please contact:

Trifast plc

Iain Percival, Chief Executive Officer

Kate Ferguson, Chief Financial Officer

Christopher Morgan, Company Secretary

Office: +44 (0) 1825 747630

Email: corporate.enquiries@trifast.com

Shareholders: companysecretariat@trifast.com

Peel Hunt LLP (Stockbroker & financial adviser)

Mike Bell

Tel: +44 (0)20 7418 8900

Editors' notes

About Trifast plc (TR) (LSE Main listing: symbol: TRI)

In 2023, TR celebrated 50 years of business with a proud heritage of serving customers with engineered fastening supply chain solutions. Specialising in the design, engineering, manufacture, and distribution of high-quality engineered fastenings and Category 'C' components principally for major global assembly industries. As an international business we can provide customer support from key regions in the UK & Ireland, Asia, Europe, and North America. In addition to our service locations, we operate manufacturing facilities focused on high volume cold forged fasteners and special parts. We have also established Engineering & innovation centres to support R&D and customer collaboration across the world. The Group supplies to customers in c.65 countries across a wide range of industries, including Automotive, Smart Infrastructure and Medical Equipment. As a full-service provider to multinational OEMs and Tier 1 companies spanning several sectors, we deliver comprehensive support to our customers across every requirement, from concept design through to technical engineering consultancy, manufacturing, supply management and global logistics.

For more information, visit:

TRIFAST PLC TRI Stock | London Stock Exchange

website: www.trifast.com

LinkedIn: www.linkedin.com/company/tr-fastenings

X: www.x.com/trfastenings

Facebook: www.facebook.com/trfastenings

Trifast, TR and TR Fastenings are registered trademarks of the Company

LEI number: 213800WFIVE6RWK3CR22



This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

TSTGPUAGPUPQGMG