

ASX/AIM RELEASE

12 February 2026

Exercise of Warrants

Celsius Resources Limited ("**Celsius**" or the "**Company**") (**ASX, AIM: CLA**) announces that, pursuant to receipt of two warrant exercise notices, it has issued 7,500,000 new ordinary shares of no par value in the Company ("Ordinary Shares") ("New Shares"). The warrant exercises, at the exercise price of 0.5 pence per Ordinary Share, generated gross proceeds of £37,500 to the Company.

Total Voting Rights

The New Shares will rank pari passu in all respects with the existing Ordinary Shares. Application has been made for the admission of 7,500,000 new Ordinary Shares to trading on AIM ("Admission"), and it is expected that Admission will become effective and that dealings in such New Shares on AIM will commence on or around 8.00 a.m. on 13 February 2026.

Following Admission, the Company's issued share capital will consist of 3,248,988,452 Ordinary Shares, each with one voting right. As the Company does not hold any shares in treasury, this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company following Admission under the FCA's Disclosure Guidance and Transparency Rules.

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