



Valterra Platinum Limited
(previously Anglo American Platinum Limited)
(Incorporated in the Republic of South Africa)
(Registration number: 1946/022452/06)
JSE Share Code: VAL
LSE Share Code: VALT
JSE Debt Issuer Code: VALI
ISIN: ZAE000013181
("the Company" or "Valterra Platinum")

12 February 2026

Establishment of ZAR10,000,000,000 Domestic Medium Term Note Programme

The Company hereby advises that it has established a ZAR10,000,000,000 Domestic Medium Term Note Programme pursuant to a Programme Memorandum dated 9 February 2026, which has been approved and registered on the JSE Limited's Interest Rate Market.

The Programme Memorandum and Information Statement are available on the Company's website at the following link: <https://www.valterraplatinum.com/investors>.

JSE debt sponsor

The Standard Bank of South Africa Limited

JSE equity sponsor

Merrill Lynch South Africa (Pty) Ltd t/a BofA Securities

Investor Relations

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About Valterra Platinum

Valterra Platinum is one of the world's leading integrated producers of platinum group metals (PGMs) with a primary listing on the Johannesburg Stock Exchange and a secondary listing on the London Stock Exchange. We operate world class, long-life mines and the industry's most efficient processing assets, responsibly mining, smelting, and refining PGMs and associated co-products from operations located in South Africa and Zimbabwe. With integrated marketing hubs in London, Singapore and Shanghai, we deliver tailored solutions for our customers. We integrate sustainability into everything we do, invest in our mining and processing capabilities and advance market development initiatives to grow and commercialise new demand segments. We make a meaningful impact in the communities where we operate and remain committed to delivering consistent and superior returns to shareholders. Guided by our purpose of unearthing value to better our world, we are committed to zero harm, disciplined capital allocation and delivery on our value-accretive strategic priorities.

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