

13th February 2026

Georgina Energy plc
("Georgina", "Georgina Energy" or the "Company")

Broker Research Initiation

Georgina Energy Plc, **GEX.L** announces that Clear Capital Markets has published an initiation note, available on the Company's website: <https://www.georginaenergy.com/investors/results-reports-presentations/>

The note reviews in depth Georgina's Hussar and Mt Winter assets, as well as the opportunities presented by Mt Kitty, Dukas, Mahler/Magee, owned by Central Petroleum, which Georgina is currently in the process of acquiring. Overall, the key takeaway is that the portfolio has transitioned from frontier exploration toward re-entry and appraisal, marking a clear step-change in maturity and risk profile.

The initiation note also references the Company's structured offtake-led funding approach, including the recently announced 25 million Harlequin facility to fund the Hussar drilling programme, alongside wellhead sales/offtake pathways as part of the Company's commercialisation strategy.

Clear Capital also provides a positive review of the helium and hydrogen markets, highlighting that new sources of reliable helium supply are increasingly valued, particularly those that can be brought online without reliance on large-scale LNG infrastructure or multi-year development timelines.

In terms of catalysts investors should be aware of, the profile is now anchored by two parallel execution tracks: a lower-risk re-entry and appraisal programme at Mt Kitty and a funding supported, large-scale drilling campaign at Hussar. Together, these provide multiple opportunities for value inflection through 2026-27, with outcomes driven increasingly by execution and deliverability rather than binary frontier exploration risk.

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Notes to Editors

Georgina Energy aims to become a leading player in the global energy market and is focused on establishing itself among the top producers of helium and hydrogen worldwide. With a strategic approach and leveraging the experienced management team's expertise, Georgina Energy aims to capitalize on opportunities in these critical energy sectors.

Georgina Energy has two principal onshore interests held through its wholly owned Australian subsidiary, Westmarket O&G. The first, the Hussar Prospect is located in the Officer Basin in Western Australia and Westmarket O&G holds a 100% working interest in the exploration permit. The second, the EPA155 Mt Winter Prospect, is located in the Amadeus Basin in the Northern Territory, subject to completion of the Sale Agreement Georgina Energy will hold a 100% working interest.

In line with market demand trends, Georgina Energy is well-positioned to capitalize on the growing gap between supply and demand for hydrogen and helium with the resource potential of EPA155 Mt Winter and EP513 Hussar projects for their potential accumulations.

For more information visit <https://www.georginaenergy.com>

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