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February 13, 2026

MHP LUX S.A ANNOUNCES RESULTS OF TENDER OFFER

Further to its announcement on January 30, 2026, MHP Lux S.A. (the "**Company**" and, together with MHP S.E., the ultimate holding company and its consolidated subsidiaries and subsidiary undertakings, the "**Group**") today announces (i) that the aggregate principal amount of the Company's 6.95% Guaranteed Notes due April 3, 2026 (the "**Notes**") validly tendered by the holders ("**Noteholders**") pursuant to its previously announced cash tender offer (the "**Tender Offer**") following the Early Tender Deadline was equal to U.S. 1,200,000 in principal amount of Notes, (ii) the Company has accepted for purchase all validly tendered Notes as set forth in the table below and (iii) the aggregate principal amount of Notes outstanding following completion of the Tender Offer is set forth in the table below.

The Tender Offer was made on the terms and conditions as set forth in a tender offer memorandum dated January 15, 2026 (the "**Tender Offer Memorandum**") in accordance with the procedures described therein. Capitalized terms used but not otherwise defined in this announcement have the same meanings given to them in the Tender Offer Memorandum.

Description of the Notes	Regulation S Notes	Rule 144A Notes	Amount tendered on or prior to the Early Tender Deadline	Principal Amount of Notes Accepted for Purchase in the Tender Offer	Outstanding Principal Amount Following Settlement of the Tender Offer
U.S. 550,000,000 6.95% Guaranteed Notes due April 3, 2026	Common Code 173469911/ ISIN: XS1713469911	Common Code 111730814/ ISIN: US59318YAA64/ CUSIP: 59318YAA6	U.S. 330,786,000	U.S. 331,986,000	U.S. 218,014,000

On February 17, 2026 (the "**Final Payment Date**"), on the terms and subject to the conditions in the Tender Offer Memorandum, Noteholders who validly tendered their Notes following the Early Tender Deadline will be paid the Tender Offer Consideration plus the Accrued Interest Amount in respect of all Notes validly tendered.

The Tender Offer has now expired and no further Notes can be tendered for purchase.

The Notes acquired in the Tender Offer will be cancelled. Notes that have not been successfully tendered for purchase and accepted by the Company pursuant to the Tender Offer will remain outstanding and will remain subject to the indenture governing the Notes. Pursuant to the conditional notice of redemption issued concurrently with the Tender Offer, the Company will redeem at par price any and all Notes not otherwise tendered and accepted for purchase in the Tender Offer on February 18, 2026.

For Further Information

Further details about the Tender Offer can be obtained from:

The Dealer Manager
J.P. Morgan SE

Taunustor 1 (TaunusTurm)
60310 Frankfurt am Main
Germany
Email: em_europe_lm@jpmorgan.com
Attention: Liability Management

The Tender and Information Agent

Kroll Issuer Services Limited

The News Building
3 London Bridge Street
London SE1 9SG
United Kingdom

Telephone: +44 20 7704 0880

Attention: Owen Morris

Email: mhp@is.kroll.com

Tender Offer Website: <https://deals.is.kroll.com/mhp>

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