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FOR IMMEDIATE RELEASE

16 February 2026

SolGold plc ("SolGold")

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, SolGold confirms that as at the date of this announcement, it had in issue 3,013,831,741 ordinary shares of 1 pence each with voting rights. SolGold does not hold any ordinary shares in treasury. Therefore, the figure of 3,013,831,741 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, SolGold under the FCA's Disclosure Guidance and Transparency Rules.

The SolGold ordinary shares are admitted to trading on the London Stock Exchange, their International Securities Identification Number (ISIN) code is GB00B0WD0R35 and SolGold's LEI number is 213800HGFADQBMIEVI76.

Rule 26.1 Disclosure

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available at www.solgold.com, by no later than 12 noon (London time) on 17 February 2026. The content of the website referred to in this announcement is not incorporated into and does not form part of this announcement.

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