

The Sage Group plc
Successful pricing of €500 million bond issuance and publication of Final Terms

23 February 2026

The Sage Group plc (FTSE: SGE), a leader in accounting, financial, HR and payroll technology for small and mid-sized businesses, announces the successful pricing of a €500 million, 7-year senior fixed-rate bond issuance, carrying an annual coupon of 3.821 per cent and rated "BBB+" by S&P.

The issuance was more than 8x oversubscribed, reflecting strong investor demand and demonstrating confidence in Sage's financial profile and market position.

The following Final Terms in respect of the issuance (the **Final Terms**) are available for viewing:

Final Terms dated 23 February 2026 in respect of The Sage Group plc €500,000,000 3.821 per cent Notes due 25 February 2033 guaranteed by Sage Treasury Company Limited issued under its £1,500,000,000 Euro Medium Term Note Programme (the **Notes**).

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0677U_1-2026-2-23.pdf

A copy of the Final Terms has also been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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About Sage

Sage exists to knock down barriers so everyone can thrive, starting with the millions of small and mid-sized businesses (SMBs) served by us, our partners and accountants. Customers trust our finance, HR and payroll software to make work and money flow. By digitalising business processes and relationships with customers, suppliers, employees, banks and governments, our AI-powered platform connects SMBs, removing friction and delivering insights. Knocking down barriers also means we use our time, technology and experience to tackle digital inequality, economic inequality and the climate crisis.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms and the base prospectus dated 5 February

2026 (the **Base Prospectus**) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Base Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and the Base Prospectus you must ascertain from the Final Terms and the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

This publication does not constitute an offering of the Notes described in the Final Terms for sale in the United States. This is not for distribution in the United States. The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the **Securities Act**) and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the Notes in the United States.

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