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25 February 2026

**B&M European Value Retail S.A.
Announcement of Publication of Prospectus**

Further to the announcement to shareholders on the settlement process published by the Company on 13 October 2025 in connection with its proposed statutory migration from Luxembourg to Jersey (the "**Migration**"), the Company confirms that the Prospectus has been approved by the FCA and has been published.

The Prospectus relates to the admission of the B&M Jersey Shares to the equity shares (commercial companies) category of the Official List of the FCA and to trading on the main market for listed securities of the London Stock Exchange (together, "**Admission**").

Details of the Migration are set out in the Prospectus, a copy of which is available on the Company's website at www.bandmretail.com, subject to certain access restrictions. Hard copies will be available during normal business hours at the Company's registered office. The Prospectus has also been submitted to the National Storage Mechanism and will be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

It is expected that Admission will become effective and that unconditional dealings will commence at 8.00 am (UK time) on 2 March 2026.

Merrill Lynch International ("**BofA Securities**") is acting as sponsor under the UK Listing Rules in relation to the Admission.

The Company has prepared an FAQ document for shareholders which is available on the Company's website [here](#).

Shareholders are advised to read the FAQ document carefully to ensure that they understand the arrangements that will apply to them following the Migration being completed and the actions, if any, that they may wish to take.

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Enquiries

B&M European value Retail S.A

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Potential investors should not base their financial decision on this announcement. Acquiring investments to which this announcement relates may expose an investor to a significant risk of losing all of the amount invested. Persons considering making investments should consult an authorised person specialising in advising on such investments. This announcement does not constitute a recommendation in relation to the B&M Jersey Shares. The value of shares can decrease as well as increase. Potential investors should consult a professional advisor as to the suitability of any investment in the B&M Jersey Shares for the person concerned.

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For the avoidance of doubt, the contents of the Group's website are not incorporated by reference into, and do not form part of, this announcement.

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