

The Sage Group plc Admission to Trading

25 February 2026

The Sage Group plc (FTSE: SGE, LEI: 2138005RN5XYLTF8G138) (**the Issuer**), a leader in accounting, financial, HR and payroll technology for small and mid-sized businesses, announces that the following transferable securities have been admitted to trading on 25 February 2026 on the London Stock Exchange's main market:

The Issuer's €500,000,000 3.821 per cent Notes due 25 February 2033 (ISIN: XS3304304945) guaranteed by Sage Treasury Company Limited (the **Guarantor**) issued under the £1,500,000,000 Euro Medium Term Note Programme (the **Notes**).

Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the base prospectus dated 5 February 2026 (the **Base Prospectus**), read together with the final terms published by the Issuer on 23 February 2026 (the **Final Terms**).

The Base Prospectus and the Final Terms have been published on the website of the London Stock Exchange through a regulatory information service (<http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>). The Base Prospectus and the Final Terms will be available on the website of the Issuer at <https://www.sage.com/investors/investor-centre/debt-investors/>.

A copy of each of the Base Prospectus and the Final Terms have also been submitted to the National Storage Mechanism and are available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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About Sage

Sage exists to knock down barriers so everyone can thrive, starting with the millions of small and mid-sized businesses (SMBs) served by us, our partners and accountants. Customers trust our finance, HR and payroll software to make work and money flow. By digitalising business processes and relationships with customers, suppliers, employees, banks and governments, our AI-powered platform connects SMBs, removing friction and delivering insights. Knocking down barriers also means we use our time, technology and experience to tackle digital inequality, economic inequality and the climate crisis.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms and the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Base Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and the Base Prospectus you must ascertain from the Final Terms and the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

This publication does not constitute an offering of the Notes described in the Final Terms for sale in the United States. This is not for distribution in the United States. The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the Notes in the United States.

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