

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION.**

26 February 2026

**VH Global Energy Infrastructure plc**  
(the "Company" or "ENRG")

**PUBLICATION OF CIRCULAR AND NOTICE OF GENERAL MEETING**

The Company is currently pursuing an asset realisation strategy, whereby the Board will be realising assets and returning the proceeds to Shareholders.

In order to return cash to Shareholders following the realisation of assets, the Board is proposing to adopt a B Share Scheme. Proceeds from asset realisations, once available, will be returned to Shareholders via a bonus issue of B Shares, which will be redeemed shortly after issuance. In order to effect this scheme, the Board is proposing a cancellation of its share premium account, so that it can use the amount standing to the credit of the share premium account in the redemption of such B Shares.

The Company announces that it has today published a circular (the "**Circular**") to Shareholders setting out the recommended proposals for the adoption of the B Share Scheme and share premium account cancellation, and to convene a general meeting (the "**GM**") to seek the approval of Shareholders for:

- approval of the B Share Scheme, authorising the issue of B Shares up to £450,000,000;
- approval of share premium account cancellation; and
- by way of a special resolution, the adoption of the New Articles in substitution for the existing Articles of Association, to add provisions to allow for the issuance of B Shares.

The Circular contains full details of the Board's recommended proposals and explains the associated adoption of the New Articles (together, the "**Proposals**").

The Circular contains a notice convening the General Meeting to be held at 12 p.m. on Wednesday, 18 March 2026, at the offices of Victory Hill Capital Partners LLP, 4<sup>th</sup> Floor, 21-22 Warwick Street London W1B 5NE.

Shareholders should read the whole of the Circular and, in particular, the letter from the Chair, which contains the recommendation from the Board that Shareholders should vote in favour of the Resolutions to be proposed at the General Meeting as summarised in Part I of the Circular and as set out in full in the Notice, and the risk factors associated with the Proposals that are set out in Part IV of the Circular.

A copy of the Circular (incorporating the Notice of General Meeting) and the New Articles (together with a comparison document showing the changes to the existing Articles of Association) will be available for inspection on the Company's website at <https://www.globalenergyinfrastructure.co.uk/>, on the National Storage Mechanism from the date of the Circular, and at the registered office of the Company during normal business hours on any Business Day from the date of the Circular until conclusion of the General Meeting and at the place of the General Meeting for at least 15 minutes prior to, and during, the relevant meeting.

Capitalised terms used in this announcement shall have the same meanings given to them in the Circular unless otherwise defined herein.

## Expected timetable

2026

Publication of the Circular	26 February
Record date for participation and voting at the General Meeting	close of business on 26 February
Latest time for receipt of Forms of Proxy from Shareholders for use at the General Meeting	12 p.m. on 16 March
General Meeting	12 p.m. on 18 March
Announcement of results of the General Meeting	18 March

### Notes:

- (1) References to times above and in this Circular generally are to London times unless otherwise specified.
- (2) All times and dates in the expected timetable and in this Circular may be adjusted by the Company. Any material changes to the timetable will be notified via an RIS.

For further information:

### **Chair of VH Global Energy Infrastructure plc**

Bernard Bulkin                      via Deutsche Numis

### **Deutsche Numis (Sponsor, Financial Adviser and Broker)**

Hugh Jonathan                      +44 (0)20 7260 1000

Matt Goss

### **Edelman Smithfield (PR Adviser)**

Ged Brumby                          +44 (0)7540 412 301

Hamza Ali                              +44 (0)7976 308 914

### **Victory Hill Capital Partners LLP (AIFM)**

Navin Chauhan                      [info@victory-hill.com](mailto:info@victory-hill.com)

The Company's LEI is 213800RFHAOF372UU580.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@seg.com](mailto:rns@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NOGTAMRTMTMTBJF