

**THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF REGULATION (EU) NO 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED ("UK MAR"). ON PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.**

**CEIBA INVESTMENTS LIMITED**  
(the "Company")

**(TICKER CBA, ISIN: GG00BFMDJH11)**  
**Legal Entity Identifier: 213800XGY151JV5B1E88**

**FURTHER RE: SECOND AMENDMENT OF BOND INSTRUMENT (22 MARCH 2021)**

Further to the Company's announcement of 13 February 2026, the Board is pleased to announce that on 27 February 2026 Bondholders holding 83.60% of the principal amount of the Bonds have voted in favour of the Extraordinary Resolutions that were tabled within the Circular to Bondholders published on 13 February 2026.

In order to be passed successfully, the Extraordinary Resolutions required Bondholders together holding at least 60% of the principal amount of the Bonds to vote in their favour.

As a result, today the Second Amendment Agreement was executed and has come into effect. The Second Amendment Agreement and the consolidated bond instrument (the "Consolidated Bond Instrument"), incorporating the changes of the First Amendment Agreement and the Second Amendment Agreement to the original bond instrument, are available on the website of the Company ([www.ceibainvest.com](http://www.ceibainvest.com)).

The Bonds are listed on The International Stock Exchange ("TISE") and a copy of the Second Amendment Agreement and the Consolidated Bond Instrument shall be provided to TISE.

We are thankful for the support that the Company has received from Bondholders in order to continue operating the Company and its investments in what at present are definitely challenging circumstances.

John A. Herring  
Chairman

Capitalised terms have the meanings attributed to them in the Circular unless otherwise defined in this announcement.

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**END OF ANNOUNCEMENT**

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