

3 March 2026

Babcock International Group PLC

Publication of Base Prospectus

The following base prospectus (the "**Prospectus**") has been approved by the Financial Conduct Authority and is available for viewing:

The Prospectus dated 3 March 2026 relating to the Babcock International Group PLC £3,000,000,000 Euro Medium Term Note Programme.

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To view the Prospectus, please paste the following URL into the address bar of your browser:

<https://www.babcockinternational.com/investors/debt-investors/emtn-programme/>

A copy of the Prospectus will also be submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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