

07 May 2026

CVC Income & Growth Limited

March 2026 Tender - Unconditional Purchase of Shares

Further to the announcement made on 27 April 2026, CVC Income & Growth Limited (the **Company**) announces that the following tendered shares have been unconditionally accepted for purchase.

Sterling Shares

Shares tendered (including unplaced shares)	26,941
31 March 2026 NAV per Sterling Share	£1.1408
Tender Price	£1.1208

Euro Shares

Shares tendered (including unplaced shares)	3,377
31 March 2026 NAV per Euro Share	€1.0442
Tender Price	€1.0242

The shares will be transferred into the Company's name and held as treasury shares with effect from 15 May 2026.

Terms defined in the Company's AGM Notice dated 11 April 2025 have the same meaning in this announcement unless otherwise defined.

Enquiries:

BNP Paribas S.A., Jersey Branch
Company Secretary

cvcceolcosec@bnpparibas.com

Cadarn Capital
Distribution and Investor Relations

info@cadarncapital.com

Telephone: +44 20 7019 9042

Winterflood Securities
Broker

Neil Morgan - Corporate Finance
Innes Urquhart - Corporate Sales
Darren Willis - Corporate Sales

Telephone: +44 0203 100 0000

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