RNS Number : 0528E
Total Graphite PLC
13 May 2026

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION AS STIPULATED UNDER THE UK VERSION OF THE MARKET ABUSE REGULATION NO 596/2014 WHICH IS PART OF ENGLISH LAW BY VIRTUE OF THE EUROPEAN (WITHDRAWAL) ACT 2018, AS AMENDED. ON PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE, THIS INFORMATION IS CONSIDERED TO BE IN THE PUBLIC DOMAIN.

13 May 2026

Total Graphite plc

('Total Graphite' or the 'Company')

Issue of Advisor Warrants

Total Graphite plc (TGR.L), the specialist flake graphite company and supplier of the critical mineral for the global energy transition, announces the issue of warrants to advisors in connection with recent fundraisings completed over 2025.

Advisor Warrants

As part of remuneration for their services, the Company has issued to Optiva Securities limited, AlbR Capital Limited, and MUSST Investments LLP, a total of 20,483,333 Warrants to subscribe for new Ordinary Shares in connection with the Company's recent fundraisings (the "Advisor Warrants").

The Advisor Warrants awards are as below:

Advisor	**Number of Warrants**	**Exercise Price**	**Expiry**
MUSST Investments LLP	40,000	3.75p	10 Aug 2027
AlbR Capital Limited	1,112,000	1.5p	12 May 2028
Optiva Securities Limited	5,464,000	1.5p	12 May 2028
Optiva Securities Limited*	1,333,333	1.5p	12 May 2028
AlbR Capital Limited	400,000	1.5p	27 March 2029
Optiva Securities Limited	2,540,000	1.5p	27 March 2029
AlbR Capital Limited	1,240,000	1.5p	27 March 2029
Optiva Securities Limited	8,354,000	1.5p	27 March 2029

At the request of AlbR Capital Limited, these warrants will be issued to certain employees of AlbR Capital Limited
** vesting 50% if the share price trades on a 10-day volume weighted average price ("VWAP") at 3.0p, and 50% if it trades on the same terms at 4.5p*

The total amount of Advisor Warrants granted represent approximately 2.68% of the current issued share capital of the Company.

The exercise of the Advisor Warrants is subject to the Company obtaining the necessary share issue authorities from its shareholders.

ENDS

Enquiries:

Total Graphite Plc info@totalgraphite.c
Arun Somani - Chief Executive Officer IR@totalgraphite.c
Alastair Bath - Investor Relations

AlbR Capital Limited - Financial Adviser +44 (0) 20 7469 0
David Coffman / Dan Harris

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