

EUR, millions	3M 2026	3M 2025	Change
Adjusted EBITDA	192.2	188.5	2.0%
Green Capacities	86.3	109.3	(21.0%)
Networks	80.7	74.1	8.9%
Reserve Capacities	15.2	17.4	(12.6%)
Customers & Solutions	13.1	(14.2)	n/a
Other activities and eliminations ²	(3.1)	1.9	n/a
Adjusted EBITDA Margin	20.1%	23.5%	(3.4 pp)
EBITDA	175.4	160.1	9.6%
Adjusted EBIT	126.3	138.4	(8.7%)
Operating profit (EBIT)	109.5	110.0	(0.5%)
Adjusted Net Profit	86.7	107.8	(19.6%)
Net profit	72.8	83.9	(13.2%)
Investments	156.9	146.5	7.1%
Networks	110.8	65.5	69.2%
Green Capacities	39.1	71.4	(45.2%)
Customers & Solutions	2.0	5.2	(61.5%)
Reserve Capacities	1.7	0.5	240.0%

Other activities and eliminations ²	3.3	3.9	(15.4%)
FFO	154.8	149.2	3.8%
FCF	(74.3)	16.7	n/a
Adjusted ROE LTM	8.0%	11.3%	(3.3 pp)
ROE LTM	6.0%	10.0%	(4.0 pp)
Adjusted ROCE LTM	7.1%	8.9%	(1.8 pp)
ROCE LTM	5.8%	8.1%	(2.3 pp)
EPS	1.01	1.16	(12.9%)
DPS	0.683	0.663	3.0%
	31 Mar 2026	31 Dec 2025	Change
Net Debt	1,893.1	1,912.0	(1.0%)
Net Working Capital	134.7	43.6	91.1
Net Debt/Adjusted EBITDA LTM, times	3.44	3.50	(1.7%)
FFO LTM/Net Debt	21.5%	21.0%	0.5 pp

1. All, except "Net profit", are Alternative Performance Measures (APMs). Definitions and formulas of the financial indicators are available on our [website](#).

2. "Other activities and eliminations" includes consolidation adjustments, related-party transactions and financial results of the parent company.

Earnings call

In relation to the publication of the 3M 2026 results and Strategic Plan 2026–2029, an earnings call for investors and analysts will be held on Wednesday, 13 May 2026, at 1:00 pm Vilnius / 11:00 am London time.

To join the earnings call online, please register at:

<https://edge.media-server.com/mmc/go/ignitis3M2026resultsandStrategicPlan2026-2029>

It will be also possible to join the earnings call by phone. To access the dial-in details, please register [here](#). After completing the registration, you will receive dial-in details on screen and via email. You will be able to dial in using the provided numbers and the unique pin or by selecting "Call me" option and providing your phone details for the system to connect you automatically as the earnings call starts.

All questions of interest can be directed to the Group's Investor Relations team in advance, after registering, or live during the earnings call.

Presentation slides will be available for download prior the call at:

<https://ignitisgrupe.lt/en/reports-presentations-and-fact-sheets>

The First three months 2026 interim report, Fact Sheet (in Excel) and other published documents will be available for download at:

<https://ignitisgrupe.lt/en/reports-presentations-and-fact-sheets>

Strategic Plan 2026–2029 will be available for download prior the call at:

<https://ignitisgrupe.lt/en/about-us/strategy>

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Attachment

- [First three months 2026 interim report](#)