



CANAL+ SA

**€700 MILLION BOND ISSUE SUCCESSFULLY PRICED
FOLLOWING SIGNIFICANT OVERSUBSCRIPTION**

Issy-les-Moulineaux, 13 May 2026

CANAL+ SA (LSE: CAN, the "**Company**"), the global media and entertainment company, announced today that it has successfully priced its second bond issuance, reflecting continued strong investor confidence in the Company's financial profile and strategy.

The Company issued €700 million of senior unsecured notes due 2032 (the "**Notes**"), with a 6 year maturity and bearing an annual coupon of 4.875%. The transaction was met with strong demand and was 3.7 times oversubscribed, underlining robust support from a diversified and high-quality investor base.

The Company will use the net proceeds of the issuance of the Notes for general corporate purposes, including the refinancing of the outstanding €500 million amount of the bridge loan facility which was entered into in December 2025.

BNP PARIBAS, BofA Securities, CIC CIB, Crédit Agricole Corporate & Investment Banking, Natixis and Société Générale acted as global coordinators on this transaction. Commerzbank, Mizuho and Standard Chartered acted as active bookrunners.

Amandine Ferré, Chief Financial Officer and member of the Management Board of CANAL+, commented:

"We are very satisfied with the outcome of this second successful bond issuance, again met with strong investor demand that confirms continued confidence in our strategy and financial discipline. This transaction allows us to further strengthen our debt structure by diversifying sources of financing, to extend maturities and to maintain significant financial flexibility."

For further enquiries please contact:

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ABOUT CANAL+

CANAL+ is a global media and entertainment company with leading positions in Europe and Africa. Over 40 million subscribers enjoy the CANAL+ entertainment platform, which brings together the best local and global films, live sport, TV series and much more. **CANAL+** operates in over 70 countries and has approximately 15,000 employees.

CANAL+ operates across the entire audio-visual value chain, including production, broadcast, distribution and aggregation. In addition to its Pay-TV and streaming operations in Europe, Africa and Asia, the combined group includes: **MultiChoice Group**, Africa's leading entertainment platform; **STUDIOCANAL**, Europe's leading film and television studio, with worldwide production and distribution capabilities; **Dailymotion**, a major international video platform powered by cutting-edge proprietary technology for video delivery, advertising, and monetisation; **CANAL+ Distribution**, a production and distribution company specialising in creating and distributing diverse content and channels; telecommunication services, through **GVA** in Africa and **CANAL+ Telecom** in the French overseas jurisdictions and territories.

CANAL+ also has minority stakes in **Viaplay** (Scandinavia's leading entertainment provider), **Viu** (a leading OTT provider in Southeast Asia), and **UGC**, a leading French cinema group.

canalplusgroup.com/en

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