

Results of Annual General Meeting

Serabi Gold plc (AIM:SRB, TSX:SBI) the Brazilian-focused gold mining and development company, announces that at the Annual General Meeting of the Company held at 3:00pm on 18 June 2026, the ordinary and special resolutions (the "Resolutions") proposed in the notice of meeting dated 22 May 2026 (the "Notice of Meeting") were voted via a poll as follows:

Unless otherwise stated all defined terms in this announcement are consistent with the definitions set out in the Notice of Meeting.

RESOLUTION	VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC* VOTED	VOTES WITHHELD
1. That the Directors' Report and financial statements of the Company for the year ended 31 December 2025 be received and adopted.	15,314,622	99.94%	9,813	0.06%	15,324,435	20.08%	19,039,905
2. To declare a final dividend of 5 pence per ordinary share for the year ended 31 December 2025.	15,426,627	99.95%	8,374	0.05%	15,435,001	20.23%	18,929,339
3. To approve the Directors' Remuneration Report for the year ended 31 December 2025 set out on pages 82 to 93 of the 2025 Annual Report (excluding the Remuneration Policy).**	7,350,751	47.66%	8,073,405	52.34%	15,424,156	20.21%	18,940,184
4. To approve the Directors' Remuneration Policy set out on pages 85 to 89 of the 2025 Annual Report.**	7,656,210	49.63%	7,769,379	50.37%	15,425,589	20.21%	18,938,751
5. To re-elect Mr Michael Lynch-Bell as a Director.	14,566,497	94.56%	837,257	5.44%	15,403,754	20.19%	18,960,586
6. To re-elect Mr Michael Hodgson as a Director.	14,928,431	96.87%	481,831	3.13%	15,410,262	20.19%	18,954,078
7. To re-elect Mr Colm Howlin as a Director.	14,768,001	95.83%	641,971	4.17%	15,409,972	20.19%	18,954,368
8. To re-elect Mr Luis Azevedo as a Director.	10,960,046	71.13%	4,447,918	28.87%	15,407,964	20.19%	18,956,376
9. To re-elect Ms Deborah Gudgeon as a Director.	15,105,868	98.04%	302,366	1.96%	15,408,234	20.19%	18,956,106
10. To re-appoint PKF Littlejohn LLP as auditor of the Company.	15,454,124	99.82%	27,764	0.18%	15,481,888	20.29%	18,953,941
11. To authorise the Audit and Risk Committee of the Company to fix the auditors' remuneration and the terms of their engagement.	15,412,434	99.85%	22,437	0.15%	15,434,871	20.23%	18,929,437
12. That the Directors be and are hereby authorised to allot shares in the Company up to a nominal value of £2,500,000.	14,524,753	94.15%	902,058	5.85%	15,426,811	20.22%	18,937,529
13. That subject to the passing of resolution 12, the Directors are empowered to allot equity securities for cash, up to (a) a maximum nominal value of £757,000 and (b) a further nominal amount of 20% of the allotment or sale under (a) for the purpose of a follow-on offer.	14,552,790	94.41%	861,226	5.59%	15,414,016	20.20%	18,950,324

14. That subject to the passing of resolution 12, the Directors, in addition to the authority granted under resolution 13, are empowered to allot equity securities for cash, up to (a) a maximum nominal value of Â£757,000 for the purpose of financing an acquisition or other capital investment and (b) a further nominal amount of 20% of the allotment or sale under (a) for the purpose of a follow-on offer.	14,357,188	93.11%	1,062,100	6.89%	15,419,288	20.21%	18,945,052
15. That the Company be and is hereby unconditionally and generally authorised for the purpose of section 701 of the Companies Act 2006 to make market purchases (as defined in section 693 of that Act) of ordinary shares of 10 pence each in the capital of the Company	15,391,404	99.74%	39,890	0.26%	15,431,294	20.22%	18,933,046

* ISC – Issued Share Capital

** Advisory resolutions

The person who arranged for the release of this announcement on behalf of the Company was Andrew Khov, Vice President, Head of Investor Relations & Business Development.

Enquiries

SERABI GOLD plc

Michael Hodgson – t +44 (0)20 7246 6830

Chief Executive – m +44 (0)7799 473621

Andrew Khov – m +1 647 885 4874

Vice President, Head of Investor Relations &

Business Development

e contact@serabigold.com

www.serabigold.com

BEAUMONT CORNISH Limited

Nominated Adviser & Financial Adviser

Roland Cornish / Michael Cornish – t +44 (0)20 7628 3396

PEEL HUNT LLP

Joint UK Broker

Ross Allister / Georgia Langoulant – t +44 (0)20 7418 9000

TAMESIS PARTNERS LLP

Joint UK Broker

Charlie Bendon / Richard Greenfield – t +44 (0)20 3882 2868

CAMARCO

Financial PR

Georgia Edmonds / Fergus Young – t +44 (0)20 3757 4980

Copies of this announcement are available from the Company's website at www.serabigold.com.

See www.serabigold.com for more information and follow us on twitter @Serabi_Gold

Assay Results

Assay results reported within this release include those provided by the Company's own on-site laboratory facilities at Palito and have not yet been independently verified. Serabi closely monitors the performance of its own facility against results from independent laboratory analysis for quality control purpose. As a matter of normal practice, the Company sends duplicate samples derived from a variety of the Company's activities to accredited laboratory facilities for independent verification. Since mid-2019, over 10,000 exploration drill core samples have been assayed at both the Palito laboratory and certified external

laboratory, in most cases the ALS laboratory in Belo Horizonte, Brazil. When comparing significant assays with grades exceeding 1 g/t gold, comparison between Palito versus external results record an average over-estimation by the Palito laboratory of 6.7% over this period. Based on the results of this work, the Company's management are satisfied that the Company's own facility shows sufficiently good correlation with independent laboratory facilities for exploration drill samples. The Company would expect that in the preparation of any future independent Reserve/Resource statement undertaken in compliance with a recognized standard, the independent authors of such a statement would not use Palito assay results without sufficient duplicates from an appropriately certificated laboratory.

Forward-looking statements

Certain statements in this announcement are, or may be deemed to be, forward looking statements. Forward looking statements are identified by their use of terms and phrases such as "believe", "could", "should", "envisage", "estimate", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. These forward-looking statements are not based on historical facts but rather on the Directors' current expectations and assumptions regarding the Company's future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Such forward looking statements reflect the Directors' current beliefs and assumptions and are based on information currently available to the Directors. Several factors could cause actual results to differ materially from the results discussed in the forward-looking statements including risks associated with vulnerability to general economic and business conditions, competition, environmental and other regulatory changes, actions by governmental authorities, the availability of capital markets, reliance on key personnel, uninsured and underinsured losses and other factors, many of which are beyond the control of the Company. Although any forward-looking statements contained in this announcement are based upon what the Directors believe to be reasonable assumptions, the Company cannot assure investors that actual results will be consistent with such forward looking statements.

Qualified Persons Statement

The scientific and technical information contained within this announcement has been reviewed and approved by Michael Hodgson, a Director of the Company. Mr Hodgson is an Economic Geologist by training with over 30 years' experience in the mining industry. He holds a BSc (Hons) Geology, University of London, a MSc Mining Geology, University of Leicester and is a Fellow of the Institute of Materials, Minerals and Mining and a Chartered Engineer of the Engineering Council of UK, recognizing him as both a Qualified Person for the purposes of Canadian National Instrument 43-101 and by the AIM Guidance Note on Mining and Oil & Gas Companies dated June 2009.

Notice

Beaumont Cornish Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting as nominated adviser to the Company in relation to the matters referred herein. Beaumont Cornish Limited is acting exclusively for the Company and for no one else in relation to the matters described in this announcement and is not advising any other person and accordingly will not be responsible to anyone other than the Company for providing the protections afforded to clients of Beaumont Cornish Limited, or for providing advice in relation to the contents of this announcement or any matter referred to in it.

Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release

Attachment

- [AGM Results June 2026 completed final](#)