RNS Number : 2645K
Cambridge Cognition Holdings PLC
30 June 2026

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Cambridge Cognition Holdings plc
("Cambridge Cognition", the "Group" or the "Company")

Result of Retail Offer

Cambridge Cognition (AIM: COG), the neuroscience technology company whose digital cognitive assessments drive scientific discovery, accelerate drug development and improve patient care, announces that the Retail Offer launched on 24 June 2026 has now closed, raising gross proceeds of approximately £48,000. Subject to the Retail Offer becoming unconditional, a total of 138,366 Retail Offer Shares will be issued at a price of 35.0 pence per Retail Offer Share.

The Retail Offer, the Subscription and the Placing are conditional on, *inter alia*, the passing of the Resolutions by Shareholders at the General Meeting to be held on 10 July 2026.

Consequently, the Company has conditionally raised total gross proceeds of approximately £2.59 million pursuant to the Placing, the Subscription and the Retail Offer.

Subject to, inter alia, Shareholders passing the Resolutions at the General Meeting to be held on 10 July 2026, application will be made for the 7,407,628 New Shares, comprising the Placing Shares, Subscription Shares and the Retail Offer Shares, to be admitted to trading on AIM. Subject to the passing of the Resolutions at the General Meeting, it is expected that Admission to trading on AIM will occur no later than 8.00 a.m. on 13 July 2026.

Following Admission, the total number of Ordinary Shares in issue will be 54,037,328 with each Ordinary Share carrying the right to one vote. There are, and following Admission will be, no Ordinary Shares held in treasury and therefore the total number of voting rights in the Company is expected to be 54,037,328. The above figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure, Guidance and Transparency Rules.

Capitalised terms in this announcement, unless otherwise defined, shall have the same meaning as in the Circular.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Certain statements in this announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as "aim", "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The Retail Offer Shares to be issued or sold pursuant to the Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

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