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BY MARTEN & CO

Foresight Environmental Infrastructure - Annual Overview from QuotedData

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Diversification pays dividends

Foresight Environmental Infrastructure (FGEN) has benefited from its diversified [portfolio](#) during a period of high regulatory and market uncertainty for renewable energy. Lower power price forecasts and policy changes, including revisions to [inflation](#)-linked renewable subsidies, the planned removal of the Carbon Price Support mechanism and the extension of the Electricity Generator Levy, have weighed on the sector. However, FGEN's broad portfolio has helped limit the impact on its [NAV](#) and cash flows.

FGEN's material [discount to NAV](#) has narrowed in recent months as investors recognise the value of [diversification](#). It still offers an attractive [yield](#), a progressive [dividend](#) and several potential routes to future value creation, including growth [assets](#) ramping up operations and its anaerobic digestion portfolio, which we explore further in this note.

Full Research:

<https://quoteddata.com/research/foresight-environmental-infrastructure-diversification-pays-dividends-qd/>

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