RNS Number : 8165P
Sareum Holdings PLC
07 August 2026

Sareum Holdings plc

("**Sareum**" or the "**Company**")

Exercise of Warrants

Cambridge, UK, 7 August 2026 - Sareum Holdings plc (AIM: SAR), a clinical-stage biotechnology company developing next-generation kinase inhibitors for autoimmune disease and cancer, announces that it has received notices to exercise certain warrants to subscribe for a total of 762,500 new ordinary shares in the capital of the Company at a price of 12.5 pence per ordinary share ("**New Ordinary Shares**") for a total consideration to the Company of £95,312.5.

Admission and Total Voting Rights

Application has been made to the London Stock Exchange plc for the admission of the 762,500 New Ordinary Shares to trading on AIM ("**Admission**"). It is expected that Admission will occur at 8.00 a.m. (London time) on or around Thursday 13 August 2026. The New Ordinary Shares will rank *pari passu* with the existing ordinary shares.

Immediately following Admission, the total number of ordinary shares in issue will be 139,327,673. and the total number of voting rights will therefore be 139,327,673, and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

For Further Information:

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About Sareum

Sareum (AIM: SAR) is a biotechnology company developing next generation kinase inhibitors for autoimmune disease and cancer.

The Company is focused on developing next generation small molecules which modify the activity of the JAK kinase family and have best-in-class potential. Its lead candidate, SDC-1801, simultaneously inhibits TYK2 and JAK1. SDC-1801 is a potential treatment for a range of autoimmune diseases, with a planned initial focus on psoriasis.

Sareum is also developing SDC-1802, a TYK2/JAK1 inhibitor with a potential application for certain haematological cancers and has recently initiated a preclinical programme to develop TYK2/JAK1 inhibitors for neuroinflammatory diseases such as multiple sclerosis and Parkinson's disease

The Company holds the license for SRA737, a clinical-stage Checkpoint kinase 1 inhibitor that targets cancer cell replication and DNA damage repair mechanisms.

Sareum Holdings plc is based in Cambridge, UK, and is quoted on the AIM market of the London Stock Exchange, trading under the ticker SAR. For further information, please visit the Company's website at www.sareum.com

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