RNS Number : 3815R
Odyssean Investment Trust PLC
19 August 2026

Issue of Ordinary Shares

On 19 August 2026 Odyssean Investment Trust plc (the "Company") issued 60,000 new ordinary shares of 1p each at a price of 229.10 pence per share from its blocklisting, pursuant to the Company's premium management strategy.

These shares rank pari passu with the existing ordinary shares in issue and they were issued at a premium to the estimated net asset value per share at the time of the transaction.

Following this issue, the Company has a block listing for 5,370,921 ordinary shares.

As a result of this issuance, the total number of ordinary shares in issue is 144,320,791 and the total number of voting rights in the Company is 144,320,791. There are no shares held in treasury.

The above figure may be used by shareholders as the denominator for the calculation by which they may determine if they are required to notify their interest in, or change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Enquiries:

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