RNS Number : 4469S
United Utilities Group PLC
27 August 2026

United Utilities Group PLC - LEI: 2138002IEYQAOC88ZJ59
United Utilities Water Finance PLC - LEI: 213800313INX42GDLR44
United Utilities Water Limited - LEI: 213800RQ5FMB2GQ69174

Admission to Trading

United Utilities Water Finance PLC (the "**Issuer**") announces that the following transferable securities have been admitted to trading on 27 August 2026 on the London Stock Exchange's Main Market:

The Issuer's EUR 75,000,000 3.750 per cent. Fixed Rate Notes due 2034, to be consolidated and form a single Series with the EUR 650,000,000 3.750 per cent. Fixed Rate Notes due 2034 issued on 23 February 2024, the EUR 175,000,000 3.750 per cent. Fixed Rate Notes due 2034 issued on 5 August 2024 and the EUR 100,000,000 3.750 per cent. Fixed Rate Notes due 2034 issued on 25 September 2025, unconditionally and irrevocably guaranteed by United Utilities Water Limited (the "**Guarantor**"), under the United Utilities PLC and the Issuer's multi-issuer GBP 12,000,000,000 Euro Medium Term Note Programme (the "**Notes**").

Full information on the Issuer, the Guarantor and the offer of the Notes is available on the basis of the offering circular dated 14 November 2025, as supplemented on 27 March 2026 and 24 June 2026 (the "**Offering Circular**"), read together with the final terms published by the Issuer on 26 August 2026 (the "**Final Terms**").

The Offering Circular and the Final Terms have been published on the website of the London Stock Exchange through a regulatory information service (http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html). The Offering Circular and the Final Terms will be available on the website of the Issuer at: https://www.unitedutilities.com/corporate/investors/credit-investors/long-term-public-debt-issues/euro-medium-term-notes/ and https://www.unitedutilities.com/corporate/investors/credit-investors/debt-issuance/.

A copy of each of the Offering Circular and the Final Terms have also been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism

For further information, please contact Brendan Murphy, Treasurer, United Utilities Group PLC, on +44 (0) 7717 099 887.

United Utilities Group PLC's ordinary shares trade on the London Stock Exchange and its ADRs, each equal to two ordinary shares, trade over the counter under the Trading Symbol 'UUGRY'.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms and the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Circular is not addressed. Prior to relying on the information contained in the Final Terms and the Offering Circular you must ascertain from the Final Terms and the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

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