RNS Number : 9700S
Tharisa PLC
02 September 2026

Tharisa plc
(Incorporated in the Republic of Cyprus with limited liability)
(Registration number HE223412)
JSE share code: THA
LSE share code: THS
A2X share code: THA
ISIN: CY0103562118
LEI: 213800WW4YWMVVZIJM90
('Tharisa' or the 'Company' or 'Group')

INCOME INVESTOR MEETINGS AND CONTEMPLATED SENIOR SECURED BOND ISSUE

Tharisa, the mining, metals, and innovation company dual-listed on the Johannesburg and London stock exchanges, has mandated DNB Carnegie and HSBC as Joint Bookrunners, and Absa Bank Limited (acting through its Corporate & Investment Banking division) as co-manager, to arrange a series of fixed income investor meetings commencing on 2 September 2026.

A new 5-year senior secured bond with an initial issue amount of USD300 million issued by the Company's wholly owned subsidiary Arxo Finance plc may follow, subject to inter alia market conditions. The net proceeds from the contemplated bond issue will be deployed for capital expenditure at the Karo Platinum Mine, and for general corporate purposes.

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Paphos, Cyprus
2 September 2026

JSE Sponsor
Investec Bank Limited

Connect with us on LinkedIn to get further news and updates about our business.

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About Tharisa - delivering on expansion and growth opportunities, commercialising technology solutions

Tharisa is an integrated resource group playing a pivotal role in the global energy transition and the decarbonisation of economies. Leveraging innovation and technology, Tharisa covers the entire value chain - exploration, mining, processing, beneficiation, marketing, sales, and logistics - for PGMs and chrome concentrates. The low cost, multigenerational Tharisa Mine is located on the southwestern limb of the Bushveld Complex, South Africa, the largest source of PGMs and chrome globally. Development of the Karo Platinum Project, a tier-one PGM project on

Zimbabwe's Great Dyke, further reinforces Tharisa's growth strategy. Investments in downstream beneficiation, including proven chrome and PGM alloy production, will add significant value when commercialised. Tharisa is committed to reducing carbon emissions by 30% by 2030 and the sustainability roadmap targets net carbon neutrality by 2050. Through Redox One, Tharisa is advancing proprietary iron-chromium redox flow battery technology, utilising the very commodities it mines to support long-duration energy storage - a key component in the transition to renewable energy.

Tharisa plc is listed on the Johannesburg Stock Exchange (JSE: THA) and the London Stock Exchange (LSE: THS, Equity Shares (Transition) Category).

END

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