

21 October 2026

Savills plc

Refinancing of bridge facility for Eastdil Secured acquisition completed

Savills plc (Savills or the Group) announces it has agreed to issue US 350 million of new unsecured fixed rate US private placement notes. The US dollar-denominated notes, which cover three, five, seven and 10-year maturities, were placed with six institutional investors, including three new lenders to Savills, and have identical financial covenants to the Group's other unsecured debt.

Subject to contract, the funds will be drawn on 2 December 2026 to repay the remaining US 350m drawn under the US 800m bridge facility entered into in March 2026 to fund the acquisition of Eastdil Secured and related transaction costs. NatWest and Lloyds acted as Joint Placement Agents on the new issue.

Nick Sanderson, Group CFO of Savills, commented: "We are pleased with the considerable investor appetite shown for this issue, the second time Savills has accessed the US private placement market. When combined with our US 450m three-year term bank loan, the bridge financing facility has now been fully refinanced at a current all-in pricing of 5.7% (in line with our expectations of between 5.5% and 6.0%). We remain focused on our strong cash generation and expect the net debt to EBITDA ratio to be c. 1.0 times at the end of 2027."

For further information, please contact:

Savills plc

020 7409 8934

Nick Sanderson, Group Chief Financial
Officer
Susie Bell, Investor Relations Director

Teneo Communications

07880 715975

Anthony Di Natale

This information is provided by Reach, the non-regulatory press release distribution service of RNS, part of the London Stock Exchange. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NRAFEMFLSEMSEIS