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Capitalised terms in this announcement, unless otherwise defined, have the same meanings given to them in the Circular published by the Company and sent to Eligible Shareholders on 7 October 2026 (the "Circular").

AIM: CFX

COLEFAX GROUP PLC

(the "Company")

Update on Tender Offer timetable

Further to the announcement made by the Company on 7 October 2026 in relation to the Tender Offer, the Company announces that the results of the Tender Offer, previously expected to be announced on 22 October 2026, are now expected to be announced by 8.00 a.m. on 23 October 2026.

Expected updated timetable

Announcement of take-up level under the Tender Offer	by 8.00 a.m. on 23 October 2026
Purchase of Shares under the Tender Offer	23 October 2026
CREST accounts credited with Tender Offer proceeds and revised holdings of Shares (or, in the case of unsuccessful tenders, for entire holdings of Shares)	on 30 October 2026
Despatch of cheques for the Tender Offer proceeds in respect of successfully tendered certificated Shares and despatch of balance share certificates in respect of unsold certificated Shares	on 30 October 2026

The above times and/or dates are indicative only and may change. If any of the above times and/or dates change, the revised times and/or dates will be notified to Shareholders by announcement through a regulatory information service of the London Stock Exchange.

All references to times in this announcement are to London times on the applicable date unless otherwise stated.

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Important Notices

Disclaimer

This announcement has been issued by and is the sole responsibility of the Company.

Peel Hunt LLP, which is authorised and regulated by the Financial Conduct Authority in the United Kingdom, is acting exclusively for Colefax Group plc in relation to the Tender Offer and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to the customers of its clients nor for providing any advice in relation to the Tender Offer and/or any other matter referred to in this announcement.

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