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28 October 2026

Total Graphite plc
(‘Total Graphite’ or the ‘Company’)

CLN Conversion and Total Voting Rights

Total Graphite plc (TGR.L), the specialist flake graphite company developing an integrated graphite mine-to-materials supply chain for the global energy transition, announces the issue of 1,874,236 new ordinary shares (the “Conversion Shares”) in respect of the conversion of 2022 convertible loan notes (“CLN 2022 Notes”).

The Conversion Shares have been issued at 3.75p for the conversion of £60,000 CLN 2022 Notes and related accrued interest, following receipt of a noteholder's conversion notice

Application will be made for the Conversion Shares to be admitted to trading on the London Stock Exchange's Main Market for listed securities (“Admission”). Admission is expected to occur on or around 3 November 2026. The Conversion Shares rank pari passu with the existing ordinary shares of the Company.

Total Voting Rights

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company hereby notifies the market that on Admission, the Company's issued share capital will consist of 781,206,023 ordinary shares, each with one vote. The Company does not hold any ordinary shares in Treasury. On Admission, the total number of voting rights in the Company will be 781,206,023. Shareholders may use this figure as the denominator for the calculations by which they determine whether they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

ENDS

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