RNS Number : 3298A
Marechale Capital PLC
26 October 2026
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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ('MAR'). Upon the publication of this announcement via Regulatory Information Service ('RIS'), this inside information is now considered to be in the public domain.

26 October 2026

MARECHALE CAPITAL PLC

Marechale Capital plc
("Marechale", the "Group" or the "Company")
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AGM Statement

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Marechale Capital plc, the AIM-quoted digital merchant bank, will hold its Annual General Meeting (AGM) at 12.00 p.m. today. Ahead of the meeting, the Company provides the following update.

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It has been a transformational year for Marechale Capital as we completed three strategic acquisitions to establish one of the UK's first digital merchant banks.

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Marechale is now in the right place at the right time as financial markets are reshaped by digital technology. Since completing our acquisitions, the direction of travel has only become clearer. The UK Government and FCA are working alongside industry taskforces to establish the UK as a leading centre for digital financial markets and implement an evolved regulatory framework. Significantly, 2027 will see the development of new digital trading venues and mandatory adoption of digital share registers in the UK. We are actively engaged in these developments and the wider industry discussions shaping the future of capital markets.

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Our corporate finance and capital markets businesses continue to make good progress, supporting several transactions across public and private markets, alongside a pipeline of IPO mandates and secondary fundraises. We are already seeing early cross-sell opportunities generated between Marechale's network of family offices and high net worth individuals, and Stanford's institutional client base. With the Blubird platform now fully integrated into the Group, management is focused on creating a sustainable and scalable growth platform. We are also progressing the development of our asset management business, establishing NJC Capital's first fund initially on a private basis.

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The Group continues to make good progress in bringing together our expanded businesses to create an integrated range of services to our clients. Â Our proposition is clear: a digital merchant bank with complementary core business verticals, underpinned by technology as a key enabler across the Group. We are well positioned to unlock value across the Group and capitalise on opportunities from new regulation and institutional demand for digital financial markets.

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Enquiries

Marechale Capital Tel: +44 (0)20 7628 5582
Patrick Booth-Clibborn / Mark Warde-Norbury / Patrick Claridge

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Cairn Financial Advisers LLP (Nominated Adviser) Tel: +44 (0)20Â 7213 0880
Jo Turner / Sandy Jamieson

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Vigo Consulting (Financial Public Relations) Tel: +44 (0)20 7390 0230
Jeremy Garcia / Joe Quinlan / Billy Mackay
marechale@vigoconsulting.com

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About Marechale Capital plc

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Marechale Capital plc is one of the UK's first publicly quoted, fully integrated digital merchant banks.

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The Group bridges traditional and digital asset markets, sitting at the centre of a rapidly growing market for tokenised assets. The Group operates across four businesses - Marechale Capital, Stanford Capital Partners, Blubird Global Inc. and NJC Capital - providing services across corporate finance, capital markets, tokenisation and asset management. This comprehensive offering is underpinned by ownership of the Blubird technology platform.

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Marechale Capital plc is quoted on the AIM Market of the London Stock Exchange under the ticker MAC.

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For more information: https://marechalecapital.com/
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Forward looking statement disclaimer

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Certain statements made in this announcement are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates, and projections about its industry; its beliefs; and assumptions. Words such as 'anticipates,' 'expects,' 'intends,' 'plans,' 'believes,' 'seeks,' 'estimates,' and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond the Company's control, are difficult to predict, and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements.
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The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this announcement. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances, or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.
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