RNS Number : 2217C
Odyssean Investment Trust PLC
06 November 2026

Issue of Ordinary Shares - Replacement

The following amendment has been made to the "Issue of Ordinary Shares" announcement released on 6 November 2026 at 15.03 under RNS No 2193C. In paragraph four below, the number of ordinary shares in issue is 148,165,791. All other text remains unchanged.

The full amended text is show below.

On 6 November 2026 Odyssean Investment Trust plc (the "Company") issued 100,000 new ordinary shares of 1p each at a price of 233.00 pence per share from its blocklisting, pursuant to the Company's premium management strategy.

These shares rank pari passu with the existing ordinary shares in issue and they were issued at a premium to the estimated net asset value per share at the time of the transaction.

Following this issue, the Company has a block listing for 6,525,921 ordinary shares.

As a result of this issuance, the total number of ordinary shares in issue is 148,165,791 and the total number of voting rights in the Company is 148,165,791. There are no shares held in treasury.

The above figure may be used by shareholders as the denominator for the calculation by which they may determine if they are required to notify their interest in, or change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Enquiries:

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