

## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## OMB APPROVAL

OMB Number: 3235-0287

Estimated average burden

hours per response: 0.5

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer  
subject to Section 16. Form 4 or  
Form 5 obligations may  
continue. See Instruction 1(b).

<b>1. Name and Address of Reporting Person*</b> <u>Brady Christopher D.</u> <hr/> (Last) (First) (Middle) <u>C/O THE CHART GROUP L.P.</u> <u>555 FIFTH AVENUE, 19TH FLOOR</u> <hr/> (Street) <u>NEW YORK</u> <u>NY</u> <u>10017</u> <hr/> (City) (State) (Zip)	<b>2. Issuer Name and Ticker or Trading Symbol</b> <u>Chart Acquisition Corp.</u> [ <u>CACGU</u> ]	<b>5. Relationship of Reporting Person(s) to Issuer</b> (Check all applicable)  <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below)  PRESIDENT
	<b>3. Date of Earliest Transaction (Month/Day/Year)</b> <u>03/13/2015</u>	
	<b>4. If Amendment, Date of Original Filed (Month/Day/Year)</b>	<b>6. Individual or Joint/Group Filing (Check Applicable Line)</b>  <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Ownership of Beneficially Owned Securities (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrants (Right to Buy)	\$11.5	03/13/2015		P		399,292		(1) (2)	(1) (2)	Common Stock	399,292	\$0.3	635,293	I	Se (1)

1. Name and Address of Reporting Person\*

Brady Christopher D.

(Last)

(First)

(Middle)

C/O THE CHART GROUP L.P.

555 FIFTH AVENUE, 19TH FLOOR

(Street)

NEW YORK

NY

10017

(City)

(State)

(Zip)

1. Name and Address of Reporting Person\*

Chart Group, LP

(Last)

(First)

(Middle)

555 FIFTH AVENUE, 19TH FLOOR

(Street)		
NEW YORK	NY	10017
(City) (State) (Zip)		

1. Name and Address of Reporting Person*		
<a href="#">Chart Acquisition Group LLC</a>		
(Last) (First) (Middle)		
555 FIFTH AVENUE, 19TH FLOOR		
(Street)		
NEW YORK	NY	10017
(City) (State) (Zip)		

Explanation of Responses:

1. On March 13, 2015, Chart Acquisition Group LLC acquired 399,292 warrants at a purchase price of \$0.30 per warrant pursuant to a tender offer commenced in connection with a special meeting of stockholders of Chart Acquisition Corp. ("Chart") to approve, among other matters, an amendment to Chart's existing charter extending the date by which Chart must consummate its initial business combination (the "Business Combination") from March 13, 2015 to June 13, 2015. Mr. Brady indirectly owns the 399,292 warrants reported herein through his membership interest in Antwerp L.L.C, the general partner of The Chart Group L.P. which is the sole managing member of Chart Acquisition Group LLC.
2. Each warrant is exercisable to purchase one share of common stock of Chart at an exercise price of \$11.50 during the period commencing on the later of (i) December 19, 2013 or (ii) 30 days following the consummation of the Business Combination, and expiring on the fifth anniversary of the consummation of the Business Combination. Each reporting person disclaims beneficial ownership of the reported securities except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such reporting person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

<a href="#">/s/ Christopher D. Brady, as manager of The Chart Group L.P., managing member Chart Acquisition Group LLC</a>	<a href="#">03/17/2015</a>
<a href="#">/s/ Christopher D. Brady, as manager of The Chart Group L.P.</a>	<a href="#">03/17/2015</a>
<a href="#">/s/ Christopher D. Brady</a>	<a href="#">03/17/2015</a>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**