

CHINA HUISHAN DAIRY HOLDINGS COMPANY LIMITED

中國輝山乳業控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司) (Stock Code股份代號: 06863)

NOTIFICATION LETTER 通知信函

23 December 2015

Dear Shareholder(s),

China Huishan Dairy Holdings Company Limited ("Company")

Notice of publication of Interim Report 2015/2016 ("Current Corporate Communications")

The Current Corporate Communications of the Company (both English and Chinese versions) are available on the Company's website at www.huishandairy.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of the Company's website or by searching under "Listed Company Information" on the website of HKEx. Viewing the above document requires Adobe® Reader®.

If you (i) have elected (or deemed to have elected) to read the Company's Corporate Communication(Note) published on the Company's website in place of receiving printed version(s), and, for any reason have difficulty in receiving or gaining access to the Company's Current Corporate Communications, would like to receive printed version(s) of the Current Corporate Communications or (ii) chosen and received the Current Corporate Communications in either English or Chinese language only and would like to receive printed copy(ies) in the other language, please complete and sign Part A of the Request Form on the reverse side of this letter and return it by hand or by post (postage pre-paid if delivered in Hong Kong by using the mailing label at the bottom of the Request Form), to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the "Hong Kong Share Registrar"), at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, or by sending an email for the purpose to huishan6863-ecom@hk. tricorglobal.com. The printed copy(ies) of the Current Corporate Communications will be sent to you promptly free of charge upon receipt of your request.

You may at any time by reasonable written notice change your choice of language or means of receipt of the Company's future Corporate Communication, free of charge, by completing Part B of the Request Form on the reverse side of this letter and returning it to the Hong Kong Share Registrar by hand or by post, or by sending an email to huishan6863-ecom@hk.tricorglobal.com for the change. The Request Form may be downloaded from the Company's website

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
China Huishan Dairy Holdings Company Limited
Yang Kai
Chairman and Chief Executive Officer

Note: Corporate Communication includes but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致各位股東:

中國輝山乳業控股有限公司(「本公司」)

一 二零一五/二零一六年度中期報告之登載通知(「本次公司通訊」)

本公司本次公司通訊(英文及中文版)已於本公司網站www.huishandairy.com及香港交易及結算所有限公司(「香港交易所」)網站www.hkexnews.hk登載。請在本公司網站主頁按「投資者關係」一項或在香港交易所網站於「上市公司公告」項下搜尋,以接收本次公司通訊。以上文件須使用Adobe® Reader®開啟。

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閣下如有任何與本函有關的疑問,請致電香港證券登記處電話熱線(852) 2980 1333查詢,辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正。

代表 中國輝山乳業控股有限公司 楊凱 總裁兼首席執行官 謹的

二零一五年十二月二十三日

附註:公司通訊包括但不限於:(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會 議通告;(d)上市文件;(e)通函;及(f)委任代表表格。

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(S c/o Le	hina Huishan Dairy Holdings Company Limited ("Company") tock Code: 06863) o Tricor Investor Services Limited evel 22, Hopewell Centre 3 Queen's Road East, Hong Kong														致: 中國輝山乳業控股有限公司(「公司」) (股份代號:06863) 經卓佳證券登記有限公司 香港皇后大道東183號 合和中心22樓]])
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Notes 附註:

- "Corporate Communication" and "Current Corporate Communications" are as defined respectively in the notice of publication of corporate communication enclosed herewith. 「公司通訊」及「本次公司通訊」之定義分別載於隨附之公司通訊之登載通知內。
- Please complete all your details clearly.

請 閣下清楚填妥所有資料。

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- If you do not provide your email address, a printed copy of notice of publication of corporate communication, as enclosed herewith, will be sent to you by post at your address as appearing in the register of members of the Company or at any other address supplied by you to us for such purpose.

如 閣下未有提供電郵地址,我們將按 閣下於公司的股東名冊上所示地址或由 閣下向我們提供作該用途的任何其他地址,以郵遞方式向 閣下寄發有關公 司通訊之登載通知印刷本。

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