



New York Stock Exchange 11 Wall Street, 14th Floor New York, NY 10005

August 20, 2018

Chief, Information Technology Securities and Exchange Commission Division of Corporate Finance 100 F Street, NE MS 3040 Washington, DC 20549

Bes Says

To whom it may concern:

The New York Stock Exchange certifies its approval for listing and registration of the following securities of MEGALITH FINANCIAL ACQUISITION CORP., under the Exchange Act of 1934.

- Units, each consisting of one share of Class A Common Stock, and one Warrant
- Class A Common Stock, par value \$0.0001 per share
- Warrants, each warrant exercisable for one share of Class A Common Stock at an exercise price of \$11.50

Sincerely,