

Benjamin Sawyer Head of Corporate Actions

New York Stock Exchange 11 Wall Street, 14th Floor New York, NY 10005

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Chief, Information Technology Securities and Exchange Commission Division of Corporate Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

Ber Says

The New York Stock Exchange certifies its approval for listing and registration of the 5.076% Fixed/Floating Senior Notes due 2030 of The Royal Bank of Scotland Group plc under the Exchange Act of 1934.

Sincerely,