



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND TENDER ANNOUNCEMENT

8 July 2019

Issue Number	108801
Tender Type	New Issue
Tender Date	12 July 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	17 July 2020
Original Tenor	One Year
Issue and Settlement Date	17 July 2019
Value Date	17 July 2019
Maturity Date	17 July 2020
Listing Date	19 July 2019
Commission Rate	None
Clearing House	China Securities Depository & Clearing Co., Ltd. Shenzhen Branch
Market	Shenzhen Stock Exchange
Rating	Exempted for Issuance As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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AGENCY BOND TENDER ANNOUNCEMENT

8 July 2019

Issue Number	108802
Tender Type	New Issue
Tender Date	12 July 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	17 July
Original Tenor	Two Years
Issue and Settlement Date	17 July 2019
Value Date	17 July 2019
Maturity Date	17 July 2021
Listing Date	19 July 2019
Commission Rate	None
Clearing House	China Securities Depository & Clearing Co., Ltd. Shenzhen Branch
Market	Shenzhen Stock Exchange
Rating	Exempted for Issuance As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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