



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND TENDER ANNOUNCEMENT

26 August 2019

Issue Number	018061
Tender Type	New Issue
Tender Date	28 August 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	28 August 2020
Original Tenor	One Year
Issue and Settlement Date	2 September 2019
Value Date	2 September 2019
Maturity Date	2 September 2020
Listing Date	4 September 2019
Clearing House	China Securities Depository & Clearing Co., Ltd. Shanghai Branch
Market	Shanghai Stock Exchange
Rating	Exempted for Issuance As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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AGENCY BOND TENDER ANNOUNCEMENT

26 August 2019

Issue Number	018062
Tender Type	New Issue
Tender Date	28 August 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	2 September
Original Tenor	Three Years
Issue and Settlement Date	2 September 2019
Value Date	2 September 2019
Maturity Date	2 September 2022
Listing Date	4 September 2019
Clearing House	China Securities Depository & Clearing Co., Ltd. Shanghai Branch
Market	Shanghai Stock Exchange
Rating	Exempted for Issuance As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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