



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND TENDER ANNOUNCEMENT

6 September 2019

Issue Number	108801
Tender Type	Reopening
Tender Date	11 September 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	2.50%
Interest Payment Frequency	Annually
Interest Payment Date	17 July 2020
Original Tenor	One Year
Issue and Settlement Date	18 September 2019
Value Date	17 July 2019
Maturity Date	17 July 2020
Listing Date	20 September 2019
Clearing House	China Securities Depository & Clearing Co., Ltd. Shenzhen Branch
Market	Shenzhen Stock Exchange
Rating	Exempted for Issuance As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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